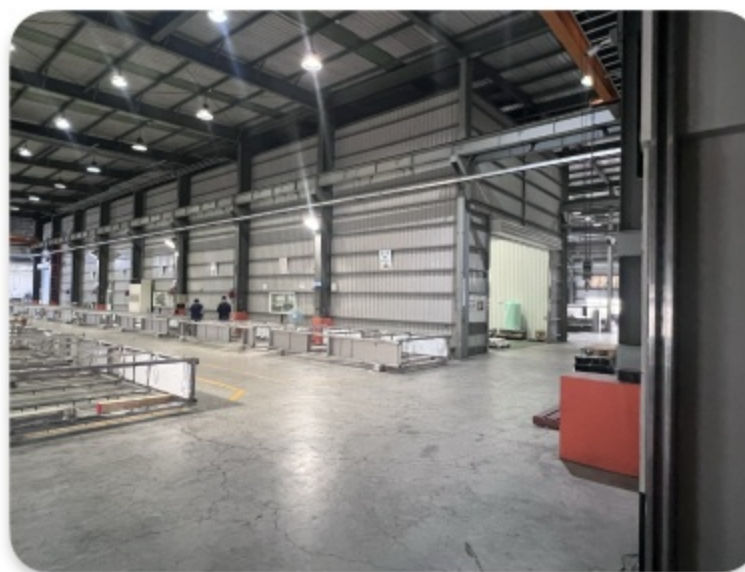




# Asia Metal Industrial Co., Ltd.

## Investor Presentation

2025.12.03







## Disclaimer

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This presentation contains summaries and assessments of the Company's past, present, and future operations based on the circumstances and information available at the time of preparation. It includes forward-looking statements that are subject to risks, uncertainties, and assumptions, some of which are beyond the Company's control. Actual results may differ materially from those expressed or implied in such forward-looking statements.

The information provided herein (including opinions regarding future outlook) does not constitute any explicit or implicit representation or warranty as to its accuracy, completeness, or reliability. It also does not represent a full description of the Company, the industry conditions, or any future material developments.

The forward-looking statements contained in this presentation reflect the Company's views as of the date hereof. The Company undertakes no obligation to update or revise such statements, whether as a result of new information, future events, or otherwise.



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## 公司簡介



Established in 1973  
(Listed on TPEX in 2020)



Responsible Person:  
Mr. Tsou, Kuei-Chuan



Paid-in Capital:  
NTD 268,841,770



Group Headcount:  
170 employees



Plant 1



Kunshan Ruiping



Plant 2





# Overseas Locations

To meet customers' expansion needs in Southeast Asia, we have established a service location in Chonburi, Thailand, providing enhanced and localized support to our clients.

Yangmei Headquarters  
– Plants 1 & 2

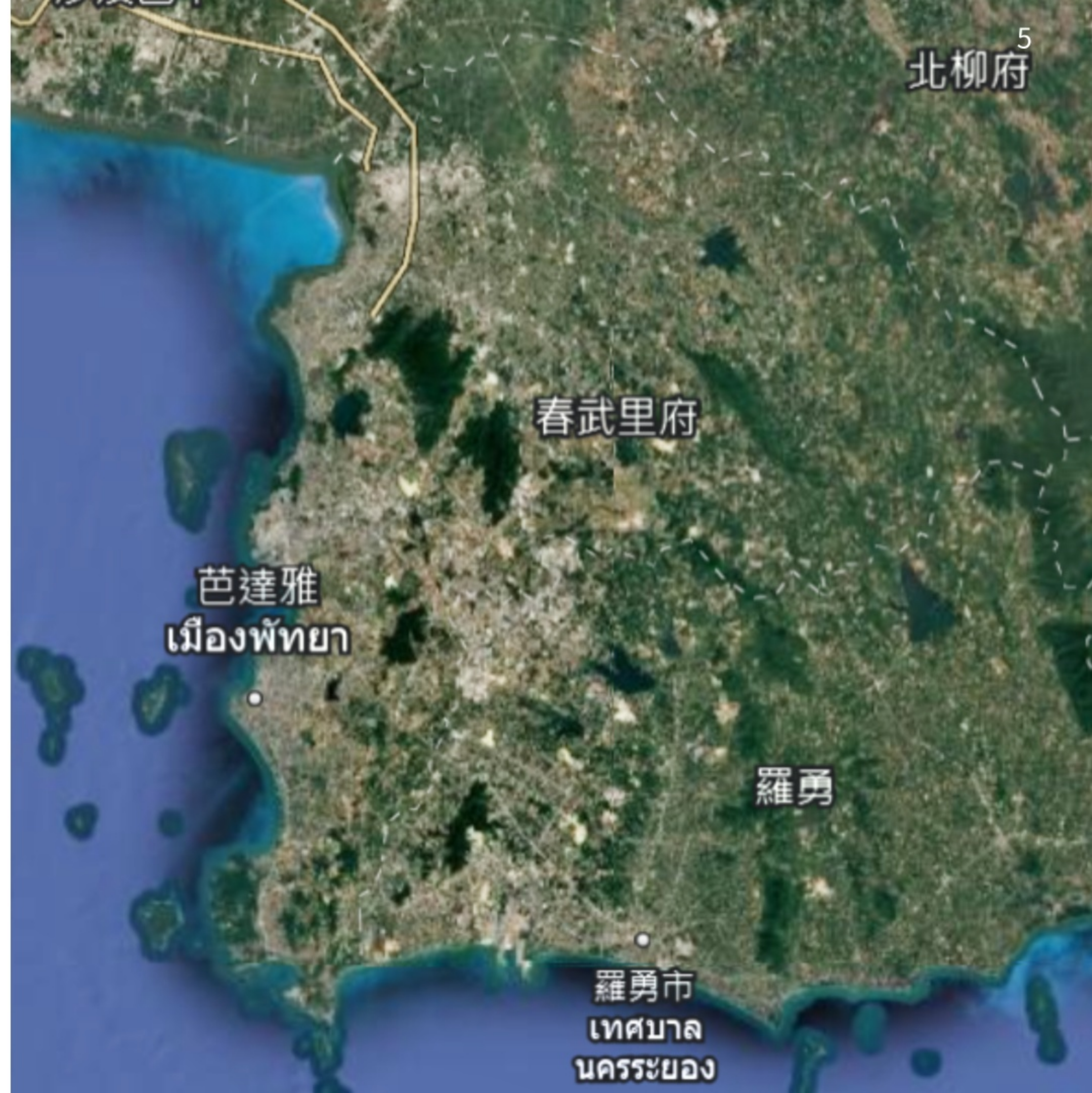
R&D, design, assembly, sales, after-sales service, and manufacturing base.

Kunshan  
Ruiping

A base for equipment installation, sales, and after-sales service.

Thailand Service  
Location

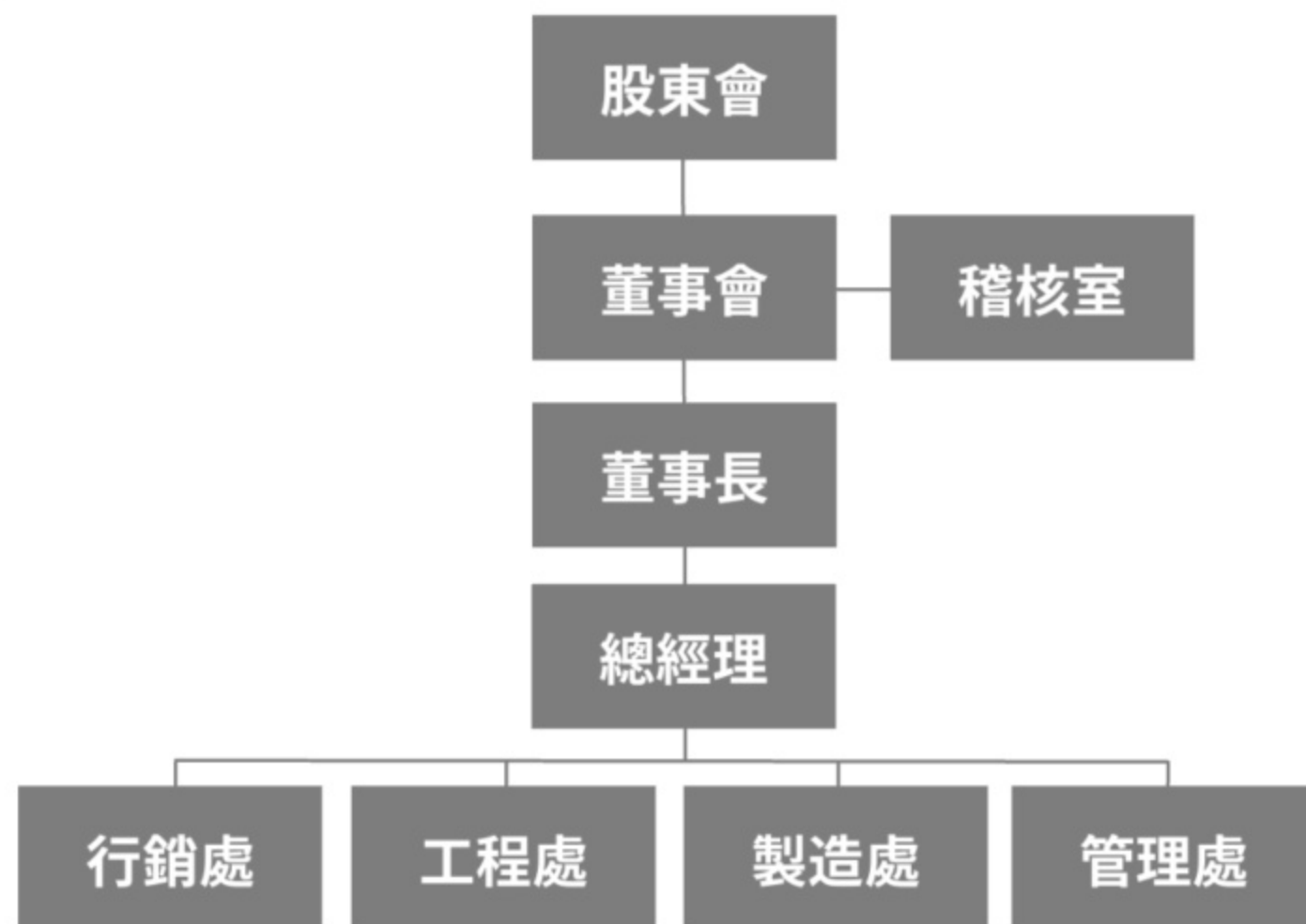
Sales and After-Sales  
Service Location







## 組織架構

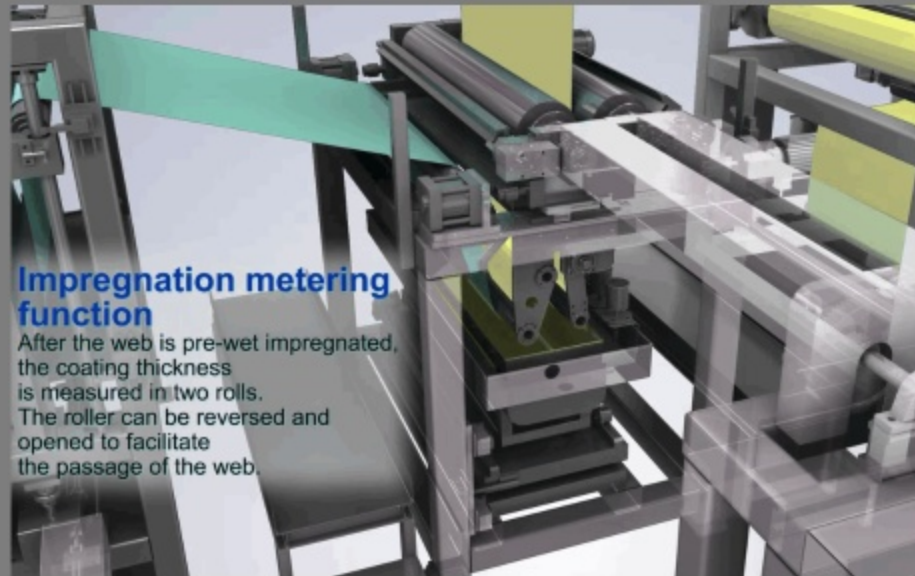


- R&D and Electrical Control Design  
Personnel Accounting for 21%

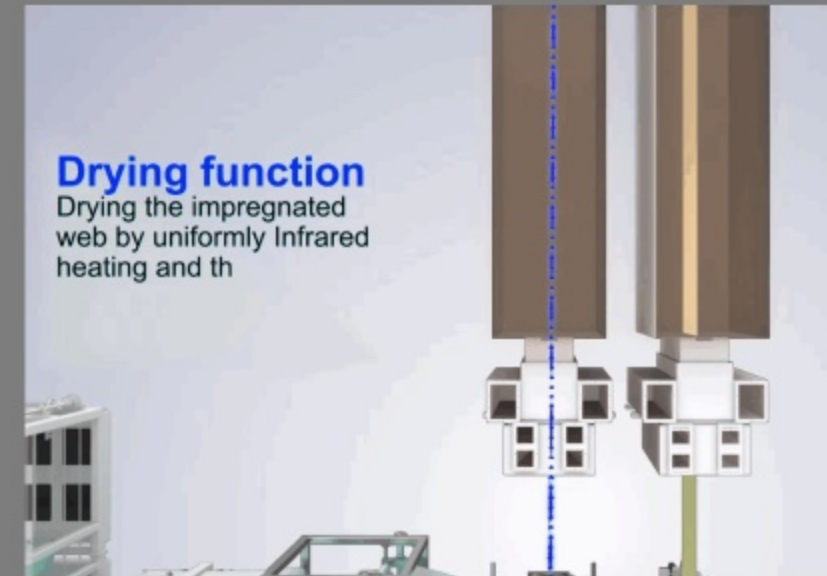
## Pilot Plant



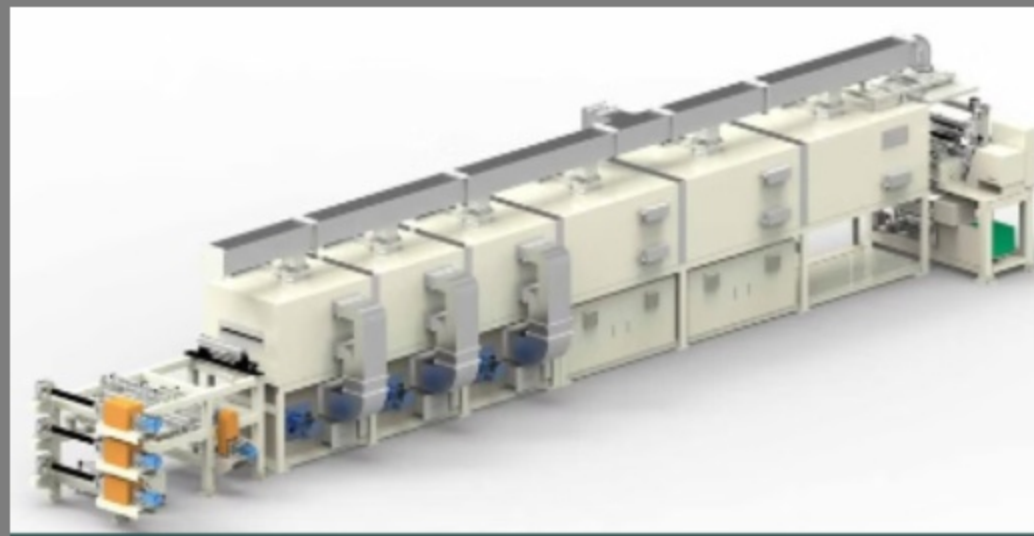
- Joint Development and Pre-Mass-Production Technology Validation Platform
- High-Precision and Multi-Function Equipment Prototyping and Small-Scale Production Capabilities
- Integrated Customized Equipment Solutions and Services



## Impregnation Technology



## Drying and Film Formation Technology



## Coating Technology



## Lamination Technology



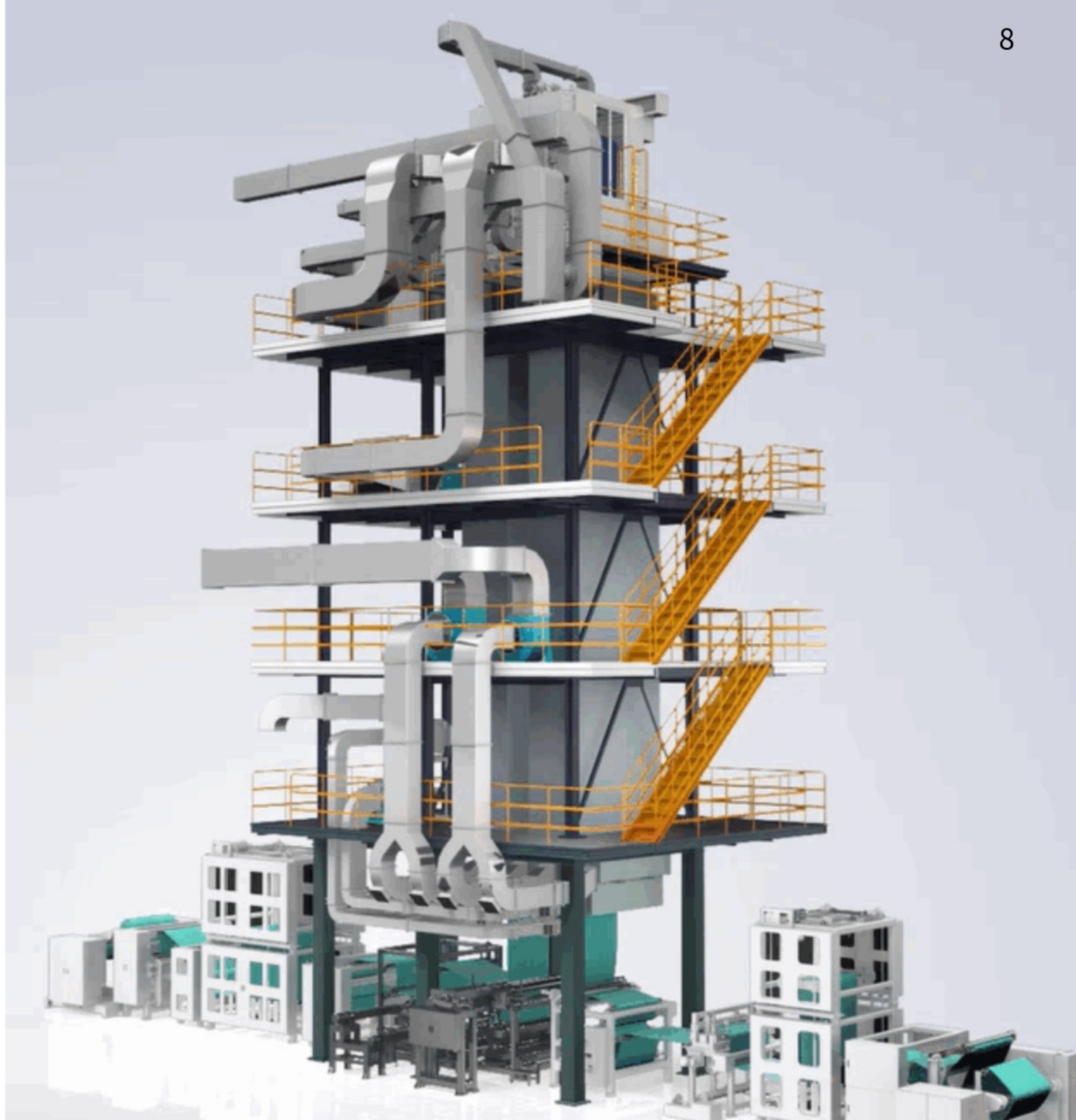
## CCL

### Market Applications

Applied in AI, IoT, 5G/6G, high-capacity storage products, smart vehicles, smart home appliances, laptops, tablets, industrial and medical devices, smartphones, and wearable devices.

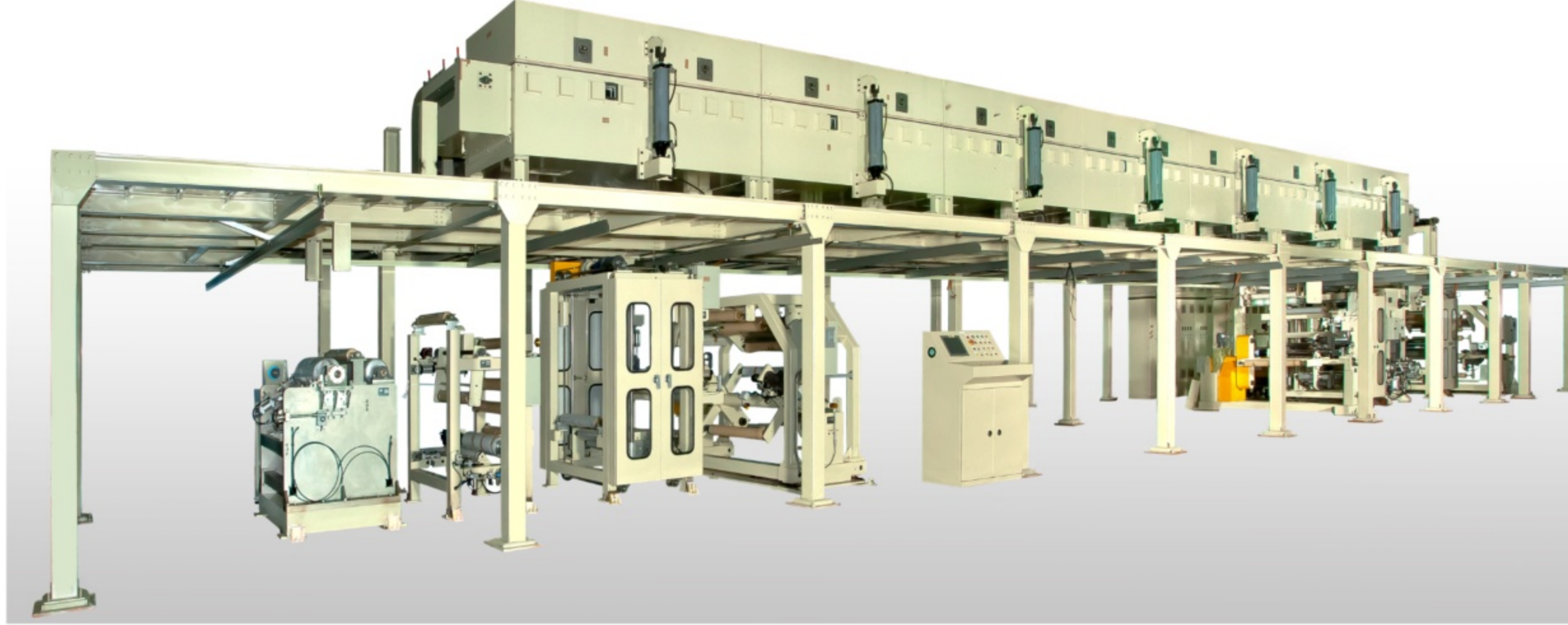
### R&D Achievements

- Roll Gap Adjustment Device
- Roller Assembly
- Hot Air Circulation Heating System
- Heating Plate with Nano-Ceramic Coating and the Associated Heating Device
- Development of Ultra-Thin Fabric Impregnation Equipment Technology
- Development of High-Temperature Oven Technology
- Development of High-Precision Low-Tension Control Technology





# FCCL



## Market Applications

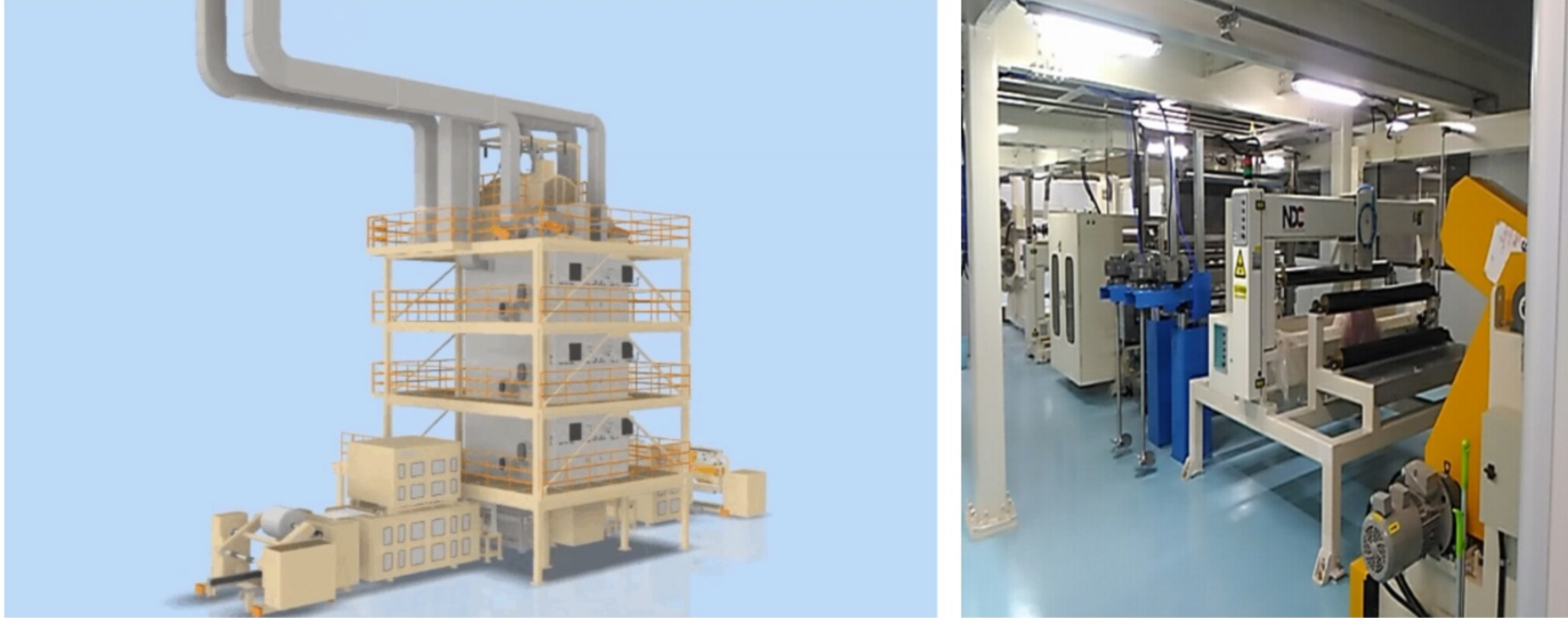
Applied in AI, IoT, 5G/6G, high-capacity storage products, smart vehicles, smart home appliances, laptops, tablets, industrial and medical devices, smartphones, and wearable devices.

## R&D Achievements

- Roll Gap Adjustment Device
- Roller Assembly
- Hot Air Circulation Heating System
- Heating Plate with Nano-Ceramic Coating and the Associated Heating Device
- Developing new processes in collaboration with customers, advancing toward ultra-thin substrates and low-tension technologies.



# PTFE



## Market Applications

Electronics industry, automotive and aerospace industries, communication substrates, and low-Earth-orbit (LEO) satellites.

## R&D Achievements

- Serving multiple high-end communication substrate customers, with differentiated product capabilities and multiple patents obtained.
- Ultra-thin fabric impregnation, multi-stage impregnation, low-tension control, and intelligent remote-control modules.



# MLCC & LTCC



## Market Applications

Electric vehicles, autonomous vehicles, smartphones, personal computers, and industrial applications.

## R&D Achievements

- Coating width: 340–380 mm
- Machine speed: 30 m/min
- Dry film thickness:  $\leq 2 \mu\text{m}$
- Film uniformity: standard deviation  $< 0.5$
- High-speed production.
- Ultra-thin coating.
- Development of high-precision tension control technology.





## Market Trends



FMI – Future Market Insights 「High Frequency / High-Speed Copper Clad Laminate (高速高頻銅箔基板)」 全球市場預測報告 (2025-2035)

- The market continues to expand.
- The global market size is estimated at USD 410 million in 2025 and is projected to reach USD 1.09 billion by 2035, representing a 10-year CAGR of approximately 10.3%.
- Asia Metal has long-established experience in CCL process equipment. The Company will continue to prudently assess market developments and capture potential structural opportunities on the equipment side.



# Operating Performance

## Recent Consolidated Balance Sheets

(NT\$Thousand)						
Assets	2025.9.30		2024.9.30		YoY	
	Amount	%	Amount	%	Amount	%
Total Current Assets	2,948,665	80.72	2,442,854	79.23	505,811	21
Total Non-Current Assets	704,299	19.28	640,441	20.77	63,858	10
Total Assets	3,652,964	100.00	3,083,295	100.00	569,669	18
Cash and Cash Equivalents	576,592	15.78	313,467	10.17	263,125	84
Accounts Receivable	552,916	15.14	405,682	13.16	147,234	36
Inventory	1,508,625	41.30	1,600,417	51.91	(91,792)	-6
Property, Plant and Equipment	582,038	15.93	578,551	18.76	3,487	1
Liabilities and Equity						
Total Current Liabilities	2,242,740	61.40	1,701,082	55.17	541,658	32
Total Non-Current Liabilities	88,687	2.43	115,788	3.76	(27,101)	-23
Total Liabilities	2,331,427	63.82	1,816,870	58.93	514,557	28
Contract Liabilities-Current	1,456,064	39.86	1,106,801	35.90	349,263	32
Accounts Payable	535,260	14.65	403,470	13.09	131,790	33
Bonds Payable Due within One Year or One Operating Cycle	0		0		0	
Long-Term Loans	74,547	2.04	109,781	3.56	(35,234)	-32
Total Equity	1,321,537	36.18	1,266,425	41.07	55,112	4
Total Liabilities and Equity	3,652,964	100.00	3,083,295	100.00	569,669	18



## Recent Consolidated Statements of Comprehensive Income

(NT\$ million)	<u>2022</u>	<u>2023</u>	<u>2024</u>	<u>2025年(As of Q3)</u>
Operating Revenue	1455.60	1310.41	1505.01	1100.48
<b>Gross Profit</b>	<b>246.30</b>	<b>214.37</b>	<b>287.06</b>	<b>255.88</b>
Operating Expenses	134.41	117.67	149.21	110.36
<b>Operating Profit</b>	<b>111.89</b>	<b>96.71</b>	<b>137.85</b>	<b>145.52</b>
NNOI	138.43	40.27	46.54	-1.98
Pre-Tax Income	250.32	136.98	184.39	143.54
Net Income	200.12	110.35	149.81	111.24
<b>EPS(NT\$)</b>	<b><u>8.83</u></b>	<b><u>4.60</u></b>	<b><u>5.69</u></b>	<b><u>4.14</u></b>



## Recent Four-Quarter Consolidated Statements of Comprehensive Income

(NT\$ million)								
項 目	2024Q4	%	2025Q1	%	2025Q2	%	2025Q3	%
Operating Revenue	378	100	260	100	420	100	421	100
Operating Costs	(314)	-83	(209)	-80	(304)	-72	(332)	-79
Gross Profit	63	17	51	20	116	28	89	21
Operating Expenses	37	10	19	7	40	10	51	12
Operating Profit	26	7	33	12	76	18	37	9
NNOI	11	3	11	4	(43)	-10	31	7
Pre-Tax Income	37	10	43	17	32	8	68	16
Tax Benefit	(7)	-2	(10)	-4	(8)	-2	(15)	-4
Net Income	30	8	34	13	25	6	53	13
EPS	1.10		1.25		0.92		1.97	



## 2025 Q3 Consolidated Statement of Comprehensive Income (Single Quarter)

(NT\$ million)						
項 目	2025Q3	%	2024Q3	%	YoY	%
Operating Revenue	421	100	364	100	56	15
Operating Costs	(332)	-79	(307)	-84	(24)	8
Gross Profit	89	21	57	16	32	56
Operating Expenses	51	12	45	12	1	2
Operating Profit	37	9	12	3	26	215
NNOI	31	7	6	2	24	382
Pre-Tax Income	68	16	18	5	50	273
Tax Benefit	(15)	-4	(3)	-1	(12)	394
Net Income	53	13	15	4	38	249
EPS	1.97		0.57		1.40	

## EPS & Dividends

	<u>2022</u>	<u>2023</u>	<u>2024</u>	<u>2025年(AS of Q3)</u>
EPS	8.83	4.60	4.06	4.14
Dividend	4	2	3	
Cash Dividend	4	2	3	
Stock Dividend	0	0	0	





# Environmental Actions and Achievements



Certified under the ISO 9001 Quality Management System.



The ISO 14001 system is currently under implementation, with certification scheduled for completion by the end of 2025.



The ISO 45001 system is currently under implementation, with certification scheduled for completion by the end of 2025.



The ISO 27001 system is currently under implementation, with certification scheduled for the first half of 2026.





# Governance Actions and Achievements

- Approved for the “Lean Management / TPS Subsidy” program by the Taiwan Association of Machinery Industry (TAMI).  
- Implemented lean management to enhance production efficiency.
- Approved for the “Smart and Low-Carbon Upgrade Subsidy” program by the Industrial Development Administration (IDA), Ministry of Economic Affairs (MOEA).  
- Implemented an MES system, laser cutting equipment, and smart electricity meters.
- Ranked 1,176th among Taiwan’s Top 2,000 Manufacturers in 2024 (CommonWealth Magazine).
- Five patents obtained in 2025.



機械公會委員蒞臨指導



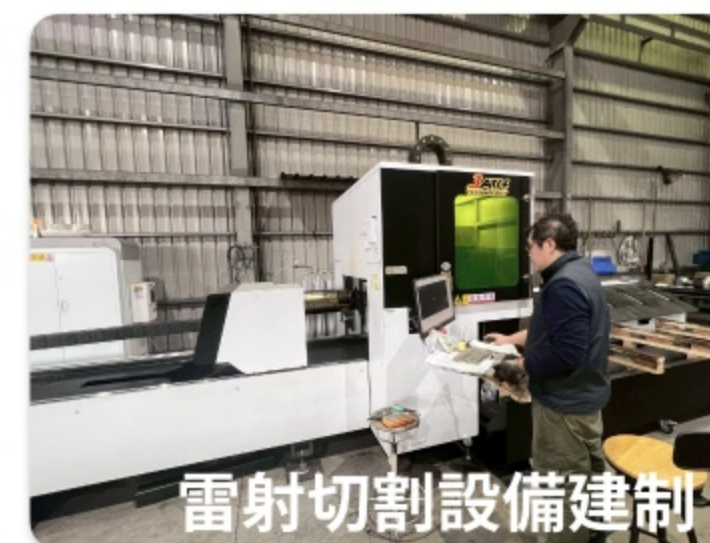
MES系統建置



天下雜誌 CommonWealth Magazine			
2024《天下》兩千大調查 獨家AI五十強 點亮台灣 2000			
亞泰金屬工業 ASIA METAL INDUSTRIES, INC.			
<b>公司基本資料</b> 成立時間：1973/10 市場別：上櫃 代表人：鄧貴銓 財報性質：合併財報；IFRS			
<b>公司歷年指標與排名</b>			
年份	2024	2023	2022
產業別	製造業	製造業	製造業
行業別	機電設備	機電設備	機電設備
當年度產業別排名	1176	1204	1214



產發署委員蒞臨指導



雷射切割設備建制





## 社會面行動及成果



Public Benefit Lecture in  
Collaboration with the Taoyuan  
Public Library



Blood Donation Event in  
Collaboration with the Hsinchu  
Blood Center



Sustainability Craft Workshop in  
Collaboration with the Yangmei  
Library



Donation Event for Yu-Te  
Children's Home





# **Thank you for your attention.**

Q & A